

NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the Abridged Prospectus dated 23 February 2016 shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The provisionally allotted Rights Shares (as defined below) with Warrants (as defined below) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), as amended from time to time and therefore, SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of the Rights Shares with Warrants.



HO WAH GENTING BERHAD

(Company No. 272923-H)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 617,598,349 NEW ORDINARY SHARES OF RM0.05 EACH IN HO WAH GENTING BERHAD ("HWGB" OR "COMPANY") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.05 EACH IN HWGB TOGETHER WITH UP TO 494,078,679 FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF FOUR (4) WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED AT 5.00 P.M. ON 23 FEBRUARY 2016 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

Adviser



M&A SECURITIES SDN BHD (15017-H)

(A Wholly-Owned Subsidiary of Insas Berhad)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: Shareholders of Ho Wah Genting Berhad

Dear Sir/ Madam,

The Board of Directors of HWGB ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") dated 29 September 2015 and the resolutions passed by the Company at the Extraordinary General Meeting convened on 12 November 2015, the number of Rights Shares with Warrants as indicated below ("Provisional Allotment").

We wish to advise you that the following Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") dated 23 February 2016 issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 23 February 2016 issued by the Company. Bursa Securities has already prescribed the securities of HWGB listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFeree(S) (IF APPLICABLE). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.

It is the intention of the Board to allot the excess Rights Shares with Warrants applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot calculated based on the quantum of their respective excess Rights Shares with Warrants applied for; and
- (iv) fourthly, for allocation to transferee(s) and/or renouncee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot based on the quantum of their respective excess Rights Shares with Warrants applied for.

Nevertheless the Board reserves the right to allot any excess Rights Shares with Warrants applied under Part I(B) of the RSF in such manner as the Board deems fit and expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in (i)-(iv) above are achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereof.

<p>NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER</p>
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NUMBER OF HWGB SHARES HELD AT 5.00 P.M. ON 23 FEBRUARY 2016	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.08 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME:	
Entitlement Date.....	Tuesday, 23 February 2016 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights.....	Tuesday, 1 March 2016 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights.....	Friday, 4 March 2016 at 4.00 p.m.
Last date and time for acceptance and payment.....	Wednesday, 9 March 2016 at 5.00 p.m.*
Last date and time for excess application and payment.....	Wednesday, 9 March 2016 at 5.00 p.m.*
* or such later date and time as our Directors may determine and announce not less than two (2) market days before the stipulated date and time.	

By Order of the Board of Directors
CORAL HONG KIM HEONG (MAICSA 7019696)
Company Secretary

Share Registrar
SYMPHONY SHARE REGISTRARS SDN BHD (Company No. 378993-D)
Level 6, Symphony House
Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan
Tel: 603-7849 0777
Fax: 603-7841 8151 / 8152

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 23 FEBRUARY 2016.

WARNING: DO NOT DETACH ANY PART OF THIS DOCUMENT AND PLEASE SEND THIS DOCUMENT IN ITS ENTIRETY TO THE SHARE REGISTRAR

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 23 FEBRUARY 2016 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF HO WAH GENTING BERHAD ("HWGB" OR "THE COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 23 FEBRUARY 2016 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS ("BOARD") OF HWGB IN ITS DISCRETION. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE BEEN PROVISIONALLY ALLOTTED THE RIGHTS SHARES WITH WARRANTS STANDING TO THE CREDIT OF THEIR CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNTS.



HO WAH GENTING BERHAD

(Company No. 272923-H)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 617,598,349 NEW ORDINARY SHARES OF RM0.05 EACH IN HWGB ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM0.05 EACH IN HWGB TOGETHER WITH UP TO 494,078,679 FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF FOUR (4) WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED AT 5.00 P.M. ON 23 FEBRUARY 2016 AT AN ISSUE PRICE OF RM0.08 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE

NAME AND ADDRESS OF APPLICANT

NRIC NO./ PASSPORT NO. (STATE COUNTRY) / COMPANY NO.

CDS ACCOUNT NO.:

NUMBER OF HWGB SHARES HELD AS AT 5.00 P.M. ON 23 FEBRUARY 2016	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.08 PER RIGHTS SHARES (RM)

Note: If you have subsequently purchased additional provisional Rights Shares with Warrants from the open market, you should indicate your acceptance of the total Rights Shares with Warrants that you have standing to the credit of your CDS account under Part I(A).

To: The Board of HWGB

PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I/we* hereby irrevocably:-

- (i) *accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted/transferred/renounced* to me/us*;
- (ii) *apply for the number of excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith the appropriate remittance(s) for the payment, in favour of the respective account as stated below and crossed "**ACCOUNT PAYEE ONLY**", being the full amount payable for the number of Rights Shares with Warrants accepted/applied for, and hereby request for the said Rights Shares with Warrants to be credited into my/our* valid and subsisting CDS account as stated above.

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED/EXCESS RIGHTS SHARES WITH WARRANTS APPLIED	AMOUNT PAYABLE BASED ON RM0.08 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/CASHIER'S ORDER/MONEY ORDER/ POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			HWGB RIGHTS ISSUE ACCOUNT
(B) EXCESS			HWGB EXCESS RIGHTS ISSUE ACCOUNT

I/We* hereby authorise you to return without interest, my/our* subscription money or the balance thereof should my/our* application for excess Rights Shares with Warrants be not successful at all or only partial successful by ORDINARY POST to me/us* at MY/OUR* OWN RISK.

PART II - DECLARATION

I/We hereby confirm and declare that:-

- (i) All information provided by me/us is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our* rights may be rejected;
- (iii) I/We* consent to HWGB and the Share Registrar of HWGB collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations; and
 - * I am 18 years of age or over.
 - * I am/We are resident(s) of Malaysia.
 - * I am/We are resident(s) of (country) and having citizenship.
 - * I am/We are nominee(s) of a person who is a *Bumiputera*/Non-Bumiputera*/Non-Citizen Resident in (country) and having..... citizenship.

I/We* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

Signature / Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)	<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;"> <p align="center">AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</p> </div>	Date
		Contact number (during office hours)

LAST DATE AND TIME FOR:	
Acceptance and payment	: Wednesday, 9 March 2016 ^
Excess application and payment	: Wednesday, 9 March 2016 ^

^ Or such later date and time as the Board of HWGB may determine and announce not less than two (2) market days before the stipulated date and time.

* Please delete whichever is not applicable

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to the Share Registrar of HWGB, SYMPHONY SHARE REGISTRARS SDN BHD, at LEVEL 6, SYMPHONY HOUSE, PUSAT DAGANGAN DANA 1, JALAN PUJ 1A/46, 47301 PETALING JAYA, SELANGOR DARUL EHSAN. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 23 FEBRUARY 2016 ("ABRIDGED PROSPECTUS") TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

Approval for the Rights Issue with Warrants has been obtained from the shareholders of HWGB at the Extraordinary General Meeting held on 12 November 2015. Approval-in-principle has also been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 29 September 2015 for the admission of the Warrants to the Official List of Bursa Securities and for the listing of and quotation for the Rights Shares, Warrants, additional existing warrants 2011/2016 arising from the adjustments made pursuant to the Rights Issue with Warrants ("Adjustment Warrants 2011/2016") and the new HWGB Shares to be issued pursuant to the exercise of the Warrants, Adjustment Warrants 2011/2016 and additional existing employees' share options arising from the adjustments made pursuant to the Rights Issue with Warrants on the Main Market of Bursa Securities. The official listing of and quotation for the securities will commence after, among others, receipt of confirmation from Bursa Depository that all the CDS accounts of the successful Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The Abridged Prospectus, together with the Notice of Provisional Allotment ("NPA") and this RSF are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Abridged Prospectus together with the NPA and this RSF comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of their entitlements to the Rights Issue with Warrants would result in the contravention of any laws of such countries or jurisdictions. M&A Securities Sdn Bhd, other experts, HWGB and our Directors and officers shall not accept any responsibility or liability in the event that any acceptance or renunciation made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) are residents.

A copy of the Abridged Prospectus, has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Abridged Prospectus, together with the NPA and this RSF, has also been lodged with the Registrar of Companies, who takes no responsibility for their contents.

Admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

The Abridged Prospectus, together with the NPA and this RSF, have been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement therein false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this RSF, unless they are otherwise defined here or the context otherwise requires.

INSTRUCTIONS:

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance and payment until 5.00 p.m. on 9 March 2016, or such later date and time as the Board may decide at its discretion. Where the closing date of acceptance and payment is extended from the original closing date, an announcement of such extension will be made not less than two (2) market days before the original closing date.

(ii) FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s)/transferee(s) (if applicable) wish to accept the Rights Shares with Warrants provisionally allotted to you and/or your renounee(s)/transferee(s) (if applicable), please complete Part I(A) and Part II of this RSF and return this RSF, together with the appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and should be made payable to "HWGB RIGHTS ISSUE ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number and CDS account number, to be received by the Share Registrar, Symphony Share Registrars Sdn Bhd, at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PUJ 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan before 5.00 p.m. on 9 March 2016, or such later date and time as may be determined and announced by the Board at its discretion. The payment must be made in the exact amount. Cheques or any other mode of payments will be rejected.

No acknowledgement will be issued for the receipt of this RSF or subscription monies in respect of the Rights Issue with Warrants. Notices of allotment will be despatched to you at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository or to the address in Malaysia which was provided by you to the Share Registrar for the receipt of the Abridged Prospectus, NPA and RSF, within eight (8) market days after the last date for acceptance and payment for the Rights Shares with Warrants, or such other period as may be prescribed by Bursa Securities. Proof of time of postage shall not constitute proof of time of receipt by the Share Registrar or HWGB.

If the acceptance and payment for the provisionally allotted Rights Shares with Warrants are not received by the Share Registrar by 5.00 p.m. on 9 March 2016 or such later date and time as may be determined and announced by the Board, your and/or your renounee(s)/transferee(s) (if applicable) provisional entitlement under the Rights Issue with Warrants will be deemed to have been declined and will be cancelled. Such provisionally allotted Rights Shares with Warrants not taken up will be allotted to applicants for the excess Rights Shares with Warrants in the manner as set out in Section 3.6 of the Abridged Prospectus.

(iii) PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to accept part of your provisionally allotted Rights Shares with Warrants, please complete Part I(A) of this RSF by specifying the number of Rights Shares with Warrants which you and/or your renounee(s)/transferee(s) (if applicable) are accepting and Part II of this RSF and deliver the completed RSF together with the relevant payment to the Share Registrar by 5.00 p.m. on 9 March 2016, being the last date and time for acceptance and payment, or such later date and time as may be determined and announced by the Board at its discretion.

(iv) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s)/transferee(s) (if applicable) wish to apply for excess Rights Shares with Warrants in addition to those provisionally allotted to you and/or your renounee(s)/transferee(s) (if applicable), please complete Part I(B) of this RSF (in addition to Part I(A) and Part II) and forward it together with a separate remittance for the full amount payable in respect of the excess Rights Shares with Warrants applied for, to the Share Registrar, not later than 5.00 p.m. on 9 March 2016, being the last date and time for acceptance and payment or such later date and time as the Board may decide and announce not less than two (2) market days before the stipulated date and time.

Payment for the excess Rights Shares with Warrants should be made in the same manner as described in note (ii) above, with remittance in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and crossed "ACCOUNT PAYEE ONLY" and made payable to "HWGB EXCESS RIGHTS ISSUE ACCOUNT" for the excess Rights Shares with Warrants and endorsed on the reverse side with your name in block letters, contact number and CDS account number.

No acknowledgement will be issued for the receipt of the RSF or subscription monies in respect of the excess Rights Shares with Warrants. Notices of allotment will be despatched to you at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository or to the address in Malaysia which was provided by you to the Share Registrar for the receipt of the Abridged Prospectus, NPA and RSF, within eight (8) market days after the last date for acceptance and payment for the excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of the subscription monies, as the case may be, will be refunded to you without interest via cheque and shall be despatched to you at your own risk, by ordinary post to your registered address in Malaysia as stated in the Record of Depositors of Bursa Depository or to the address in Malaysia which was provided by you to the Share Registrar for the receipt of the Abridged Prospectus, NPA and RSF within fifteen (15) market days after the last date for acceptance and payment for the Rights Shares with Warrants.

It is the intention of the Board to allot the excess Rights Shares with Warrants applied for under Part I(B) of the RSF, if any, on a fair and equitable basis and in the following priority:-

- (a) firstly, to minimise the incidence of odd lots;
- (b) secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot calculated based on their respective shareholdings as at the Entitlement Date;
- (c) thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot calculated based on the quantum of their respective excess Rights Shares with Warrants applied for; and
- (d) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot based on the quantum of their respective excess Rights Shares with Warrants applied for.

Nevertheless the Board reserves the right to allot any excess Rights Shares with Warrants applied under Part I(B) of the RSF in such manner as the Board deems fit and expedient and in the best interest of the Company, subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in (a)-(d) above are achieved. The Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason therefor.

(v) SALE OR TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

The provisionally allotted Rights Shares with Warrants are renouneable. If you wish to sell or transfer all or part of your provisionally allotted Rights Shares with Warrants to one (1) or more person(s), you may do so through your stockbrokers without first having to request for a split of the provisionally allotted Rights Shares with Warrants standing to the credit of your CDS accounts. To sell or transfer all or part of your entitlement to the provisionally allotted Rights Shares with Warrants, you may sell such entitlement in the open market or transfer such provisional allotments to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your provisionally allotted Rights Shares with Warrants, you do not need to deliver this RSF or any document, to any stockbroker. You are however advised to read and adhere to this RSF and the notes and instructions contained in this RSF as well as ensure that there is sufficient provisional allotment of Rights Shares with Warrants standing to the credit of your CDS account(s) before selling or transferring.

Renounee(s)/transferee(s) (if applicable) of the provisionally allotted Rights Shares with Warrants may obtain a copy of the Abridged Prospectus and this RSF from the Share Registrar, the Registered Office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of the provisionally allotted Rights Shares with Warrants, you may still accept the balance of the provisionally allotted Rights Shares with Warrants by completing Part I(A) and Part II of this RSF and deliver the completed and signed RSF together with the relevant remittance to the Share Registrar in the manner as set out in Note (ii) above.

(vi) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) The Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing in Bursa Depository's records.
- (c) Any interest or other benefit accruing on or arising from or in connection with any subscription monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you and/or your renounee(s)/transferee(s) (if applicable).
- (d) The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you and/or your renounee(s)/transferee(s) (if applicable) shall be governed by and construed in accordance with the laws of Malaysia, and you and/or your renounee(s)/transferee(s) (if applicable) shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising thereon.
- (e) The Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.
- (f) You and/or your renounee(s)/transferee(s) (if applicable) should note that all RSF and remittances lodged with the Share Registrar shall be irrevocable and cannot be subsequently withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.